UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE: TRIBUNE COMPANY FRAUDULENT
CONVEYANCE LITIGATION

THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF TRIBUNE COMPANY, on
behalf of TRIBUNE COMPANY,
Plaintiff,
V.

DENNIS J. FITZSIMMONS, et al.,
Defendants.

CORPORATE DISCLOSURE STATEMENT

Pursuant to Fed. Rule Civ. P. 7.1 and Local Civil Rule 7.1.1, Defendants 1) Stock Index Portfolio, a Series of the Prudential Series Fund, Inc., also incorrectly named as "Prudential Series Fund - Stock Index Portfolio"; 2) Conservative Balanced Portfolio, a Series of the Prudential Series Fund, Inc., also incorrectly named as "Prudential Series Fund - Conservative Balanced Portfolio"; 3) Prudential Investment Portfolios 3 - Prudential Strategic Value Fund, formerly known as "Strategic Partners Opportunity Funds"; 4) Prudential Investment Portfolios 8 - Prudential Stock Index Fund, also incorrectly named as "Prudential Investment Portfolios 8 (formerly, Dryden Index Series Fund)"; 5) The Prudential Variable Contract Account - 10; and 6) Prudential Financial, Inc. hereby make the following disclosures:

The Prudential Series Fund, Inc. is incorporated in Maryland and organized as a Delaware statutory trust. The beneficial interests of which are divided into eighteen separate Portfolios. No publicly traded company holds 10% or more of the beneficial interests in The Prudential Series Fund.

Prudential Investment Portfolios 3 - Prudential Strategic Value Fund, formerly known as

"Strategic Partners Opportunity Funds," is a series of trusts established as a Delaware statutory

trust. The beneficial interests of which are divided amongst the series in the trust. No publicly

traded company holds 10% or more of the beneficial interests in Prudential Investment Portfolio

3.

Prudential Investment Portfolios 8 - Prudential Stock Index Fund is a series of funds

organized as a Delaware unincorporated business trust. The beneficial interests of which are

divided amongst the funds. No publicly traded company holds 10% or more of the beneficial

interests in Prudential Investment Portfolio 8.

The Prudential Variable Contract Account – 10 is a group variable annuity contract

issued through the Medley program. No publicly traded company holds 10% or more of the

beneficial interests in The Prudential Variable Contract Account - 10.

Prudential Financial, Inc. is a publicly traded corporation and owns 100% of the stock of

Prudential Trust Company through its wholly-owned subsidiaries.

Dated: Hartford, Connecticut

February 5, 2013

BINGHAM McCUTCHEN LLP

/s/ Michael C. D'Agostino

Michael C. D'Agostino (MD0304)

BINGHAM McCUTCHEN LLP

One State Street

Hartford, CT 06103

Phone: (860) 240-2700

Fax: (860) 240-2800

Email: michael.dagostino@bingham.com